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March 10, 2025

Company Name: JAPAN POST BANK Co., Ltd.

Representative: KASAMA Takayuki, Director, President and Representative Executive Officer
(Securities Code: 7182, Tokyo Stock Exchange Prime Market)

Notice Concerning the Determination of the Offer Price and Other Matters of the Offering of Shares

JAPAN POST BANK Co., Ltd. (the “Company”) hereby announces in connection with the offering of its shares of common stock announced on February 27, 2025 that the offer price and other matters have been determined as follows.

1. Offerings of common stock of the Company (Japanese Offering through Purchase and Underwriting by the Underwriters and International Offering)

(1) Class and number of shares to be offered:

356,497,400 shares of common stock of the Company, the aggregate of (i) and (ii) below.

(i) 274,503,100 shares of common stock of the Company to be offered in Japan through purchase and underwriting by the underwriters.

(ii) 81,994,300 shares of common stock of the Company to be offered in the international offering.

(2) Offer price (Note): 1,444.0 yen per share

(3) Total offer price: 514,782,245,600 yen

(4) Purchase price:

For the shares to be offered described in (1) (i) above (Note): 1,433.30 yen per share

For the shares to be offered described in (1) (ii) above (Note): 1,436.10 yen per share

(5) Total purchase price:

For the shares to be offered described in (1) (i) above: 393,445,293,230 yen

For the shares to be offered described in (1) (ii) above: 117,752,014,230 yen

(6) Subscription period (Japanese offering): From Tuesday, March 11, 2025 to Wednesday, March 12, 2025

(7) Delivery date: Monday, March 17, 2025

(Note) The Japanese Underwriters and the International Underwriters will purchase and

Note:

This document is a press release to announce the determination of the offer price and other matters of the Offering of Shares of the Company, and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares (and revisions thereto) prepared by the Company. This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

underwrite shares to be offered at the purchase price and conduct an offering at the offer price.

2. Offerings of common stock of the Company (offering by way of over-allotment)

- (1) Class and number of shares to be offered:
53,474,500 shares of common stock of the Company
- (2) Offer price: 1,444.0 yen per share
- (3) Total offer price: 77,217,178,000 yen
- (4) Subscription period: From Tuesday, March 11, 2025 to Wednesday, March 12, 2025
- (5) Delivery date: Monday, March 17, 2025

<Reference>

1. Calculation of offer price

- (1) Record date for calculation and price:
Monday, March 10, 2025
1,473.5 yen
- (2) Discount rate:
2.00 %

2. Exercise period of the Green Shoe Option

From Monday, March 17, 2025 to Thursday, March 27, 2025

3. Syndicate covering transaction period

From Thursday, March 13, 2025 to Thursday, March 27, 2025

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