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March 3, 2025

Company Name: JAPAN POST BANK Co., Ltd.

Representative: KASAMA Takayuki, Director, President and Representative Executive Officer
(Securities Code: 7182, Tokyo Stock Exchange Prime Market)

Notice of the Result and Closing of the Share Repurchase through the Off-Auction Share Repurchase Trading System (ToSTNeT-3) and the Cancellation of Treasury Shares

JAPAN POST BANK Co., Ltd. (the “Company”) hereby announces the completion of its share repurchase through an off-auction own share repurchase trading system on the Tokyo Stock Exchange Trading NeTwork (ToSTNeT-3) (the “Off-Auction Share Repurchase”) that was announced on February 28, 2025, as described below.

With this repurchase, the Company has completed the Off-Auction Share Repurchase, which was part of the share repurchases resolved at the meeting of the Board of Director held on February 27, 2025.

In connection with the cancellation of treasury shares on March 12, 2025 related to the Off-Auction Share Repurchase resolved at the meeting of the Board of Directors mentioned above, the number of shares to be cancelled has been determined, as described below.

1. Reason of the share repurchase

The Off-Auction Share Repurchase was implemented with the aim of improving capital efficiency and enhancing shareholder returns and mitigating the impact on the supply and demand of the Company’s shares from the offer and sale of shares of the Company’s common stock as announced on February 27, 2025 in the “Notice Concerning the Offering of Shares”.

2. Details of the share repurchase

- (1) Class of shares to be repurchased: Common stock of the Company
- (2) Total number of shares repurchased: 13,266,900 shares
- (3) Aggregate repurchase price of shares repurchased: 19,999,851,750 yen
- (4) Repurchase date: Monday, March 3, 2025

Note:

This document is a press release for public announcement of the result and closing of the share repurchase through the off-auction own share repurchase trading system (ToSTNeT-3) and the cancellation of shares and has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing “the Prospectus on the Offering of Shares” (and revisions thereto) prepared by the Company. This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

- (5) Method of repurchase: Purchases through an off-auction own share repurchase trading on ToSTNeT-3

3. Details of matters related to the cancellation of shares

- (1) Class of shares to be cancelled: Common stock of the Company
- (2) Total number of shares to be cancelled: 13,266,900 shares (The ratio of the total number of shares to be repurchased to the total number of shares issued (excluding treasury shares): 0.4%)
- (3) Scheduled cancellation date: Wednesday, March 12, 2025

(Reference)

1. Details of the resolution by the Board of Directors meeting held on February 27, 2025 concerning the Off-Auction Share Repurchase

- (1) Class of shares to be acquired: Common stock of the Company
- (2) Total number of shares to be repurchased: 20,000,000 shares (maximum)
(The ratio of the total number of shares to be repurchased to the total number of shares issued (excluding treasury shares): 0.6%)
- (3) Aggregate repurchase price of shares to be repurchased: 20.0 billion yen (maximum)
- (4) Repurchase period: From Monday, March 3, 2025 to Friday, March 7, 2025
- (5) Method of repurchase: Purchases on ToSTNeT-3
- (6) In addition to the matters set forth above, any matters required for the share repurchase shall be determined at the sole discretion of the President and Representative Executive Officer of the Company.

2. Results of the share repurchase as of March 3, 2025

- (1) Total number of shares acquired: 13,266,900 shares
- (2) Total amount of shares acquired: 19,999,851,750 yen

3. Details of the resolution by the Board of Directors meeting held on February 27, 2025 concerning the cancellation of treasury shares related to the Off-Auction Share Repurchase

- (1) Class of shares to be cancelled: Common stock of the Company
- (2) Total number of shares to be cancelled: All shares repurchased through (reference) 1. above.
- (3) Scheduled cancellation date: Wednesday, March 12, 2025
- (4) The number of shares to be cancelled shall be determined at the sole discretion of the President and Representative Executive Officer of the Company in accordance with (2) above.

Note:

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