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May 10, 2023

Company Name: JAPAN POST BANK Co., Ltd.

Representative: IKEDA Norito, Director, President and Representative Executive Officer

(Securities Code: 7182, Tokyo Stock Exchange Prime Market)

Status of the Tradable Share Ratio

JAPAN POST BANK Co., Ltd. (the "Company") hereby announces that it received a notice today from Tokyo Stock Exchange, Inc. (the "TSE") regarding the results of the judgement of compliance with the continued listing requirements for the Prime Market as of the end of March 2023, and that the tradable share ratio as of the end of March 2023 became 34.5%, resulting in slightly below the continued listing requirement of 35%, although it improved significantly as a result of the recent offer and sale of shares of common stock of the Company by JAPAN POST HOLDINGS Co., Ltd. (the "Offering") and other factors, as described below.

In the "Progress on the Plan to Meet the Level of Continued Listing Requirements" which was released on February 27, 2023, the Company announced that it had become likely to meet, with certain reservation, the tradable share ratio of 35% or more as required for the continued listing on the "Prime Market" by implementing the Offering and the share repurchase through ToSTNeT-3 and the cancellation of shares by the Company (together with the Offering, the "Measures").

As a result of the Measures, although the tradable share ratio improved significantly from approximately 10.6% (at the time before implementation of the Measures), it became 34.5% as of March 31, 2023, resulting in slightly below 35%.

The reason why the Company did not meet the tradable share ratio requirement is, as the possibility was reserved in the announcement above, because the shareholding of shareholders such as business corporations and financial institutions that fall under the category of non-tradable shares in the stock market after implementation of the Measures was larger than expected, etc.

The Company will continue to be listed on the Prime Market in accordance with the transitional measures, and will aim to comply with the continued listing requirements for the Prime Market based on the "Plans to meet the level of continued listing requirements" announced on November 12, 2021.

The "Progress on the Plan to Meet the Level of Continued Listing Requirements" will be disclosed separately by the end of June 2023.

< Status of conformity to the continued listing requirements for the Prime Market >

	No. of Shareholders	No. of Tradable Shares	Tradable Share Market Cap.	Tradable Share Ratio	Average Daily Trading Value
Conformity status as of the end of June 2021 ^{※1} (base date for transition)	421,446 shareholders	3,977,666 units	384.7 bn yen	8.8%	2.54 bn yen
Conformity status as of the end of March 2023	650,930 shareholders	12,731,408 units	1,473.1bn yen	34.5%	3.30 bn yen ^{※2}
Continued listing criteria for Prime Market	800 shareholders or more	20,000 units or more	10 bn yen or more	35% or more	0.02 bn yen or more
Expected conformity status after implementation of the Measures (estimated by the Company)	(already met)	(already met)	(already met)	<u>Not met</u>	(already met)
Planning period for compliance with the Continued listing criteria	-	-	-	The end of March, 2026	

※1 Calculated based on the Company's stock distribution known by the TSE as of the base date.

※2 Average daily trading value from January 1, 2022 to December 31, 2022.