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March 16, 2023

Company Name: JAPAN POST BANK Co., Ltd.

Representative: IKEDA Norito, Director, President and Representative Executive Officer

(Securities Code: 7182, Tokyo Stock Exchange Prime Market)

Notice Concerning the Determination of the Number of Shares to be Offered

JAPAN POST BANK Co., Ltd. (the “Company”) hereby announces in connection with the offering of its shares of common stock announced on February 27, and March 13, 2023 that the number of shares to be acquired and offered upon the exercise of an option to acquire additional shares of common stock of the Company granted to the international underwriters in the international offering has been determined as follows.

The number of shares to be acquired and offered upon the exercise of the option to acquire additional shares of common stock of the Company granted to the international underwriters in the international offering:

28,408,600 shares

<Reference>

The number of shares to be offered in the Offerings of common stock of the Company (Japanese Offering through Purchase and Underwriting by the Underwriters and International Offering)

(1) Class and number of shares to be offered:

975,365,300 shares of common stock of the Company, the aggregate of (i) through (iii) below.

- (i) 757,565,400 shares of common stock of the Company to be offered in Japan through purchase and underwriting by the Japanese Underwriters.
- (ii) 189,391,300 shares of common stock of the Company to be offered in international markets through underwriting by the International Underwriters.
- (iii) 28,408,600 shares of common stock of the Company to be acquired upon the exercise of the option to acquire additional shares of common stock of the Company granted to the International Underwriters in the international offering.

(2) Selling shareholder: JAPAN POST HOLDINGS Co., Ltd.

Note:

This document is a press release to announce the determination of the number of shares to be offered of the Offering of Shares of the Company, and it has not been prepared for the purpose of soliciting investments or other conduct of similar nature whether in Japan or overseas. With respect to investments in Japan, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares (and revisions thereto) prepared by the Company. This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.