

May 15, 2018

Company Name: JAPAN POST BANK Co., Ltd.

Representative: Norito Ikeda, Director, President and Representative Executive Officer

(Securities Code: 7182, Tokyo Stock Exchange First Section)

Notice of Reduction in the Amount of Legal Capital Surplus

JAPAN POST BANK Co., Ltd. (Chiyoda-ku, Tokyo; Director, President and Representative Executive Officer Norito Ikeda; hereinafter “JAPAN POST BANK”) announced that JAPAN POST BANK has resolved at its Board of Directors Meeting held on May 15, 2018 that JAPAN POST BANK would submit the proposal below for reducing the amount of legal capital surplus to the Ordinary General Meeting of Shareholders to be held on June 19, 2018.

1. Purpose of reduction in the amount of legal capital surplus

In order to ensure the flexibility and dynamism of future capital policy, JAPAN POST BANK will reduce the amount of legal capital surplus and transfer the same amount to other capital surplus, pursuant to Article 448, Paragraph 1 of the Companies Act.

2. Outline of reduction in the amount of legal capital surplus

(1) Items and amount of surplus to be reduced

¥796,285,955,819 out of ¥4,296,285,955,819 of legal capital surplus

(2) Items and amount of surplus to be increased

Other capital surplus ¥796,285,955,819

3. Schedule for reduction in the amount of legal capital surplus

(1) Date of resolution at the Board of Directors Meeting: May 15, 2018

(2) Date of resolution at the Ordinary General Meeting of Shareholders: June 19, 2018(tentative)

(3) Creditor objection statement notice: June 20, 2018(tentative)

(4) Creditor objection statement final deadline: July 20, 2018(tentative)

(5) Effective date: July 31, 2018(tentative)

4. Outlook

This transaction is a transfer between accounts within JAPAN POST BANK's net assets, and will neither affect the amount of JAPAN POST BANK's net assets, nor its operating performance.