

## Capital Adequacy Ratio

For the Three Months Ended June 30, 2014

Capital Adequacy Ratio (Non-Consolidated, Domestic Standard)

(Millions of yen,%)

	As of June 30, 2014	As of March 31, 2014
Core Capital: instruments and reserves (A)	9,481,777	9,404,643
Core Capital: regulatory adjustments (B)	-	-
Total capital (A) - (B) = (C)	9,481,777	9,404,643
Total amount of risk-weighted assets (D)	17,639,825	16,553,324
Credit risk-weighted assets	14,569,130	13,482,628
Market risk equivalent / 8%	-	-
Operational risk equivalent / 8%	3,070,695	3,070,695
Capital adequacy ratio (C) / (D) (%)	53.75	56.81
Total capital requirements	705,593	662,132

Note : 1. Since March 31, 2014, numbers are calculated under new Japanese domestic standard based on Basel .

2. Total capital requirements : Denominator of capital adequacy ratio × 4%

(Millions of yen,%)

	As of June 30, 2013
Tier I capital (A)	9,258,875
Tier II capital (B)	446
Deductions (C)	-
Total risk-based capital (A) + (B) - (C) = (D)	9,259,321
Risk-weighted assets (E)	14,892,928
On-balance-sheet items	11,244,254
Off-balance-sheet items	451,086
Operational risk equivalent / 8%	3,197,587
Capital adequacy ratio (D) / (E) (%)	62.17
Tier I capital ratio (A) / (E) (%)	62.16
Total capital requirements	595,717

Note : 1. As of June 30, 2013, numbers are calculated under Japanese domestic standard based on Basel 2.5.

2. Total capital requirements : Denominator of capital adequacy ratio × 4%