

November 27, 2019

Results for the Six Months Ended September 2018

Please be informed that we have corrected the number disclosed on “Results for the Six Months Ended September 2018” as below.

【Corrected parts】

Corrected parts are underlined.

○ “Results for the Six Months Ended September 2018” Page 4

Progress to Income, Sales, Investments Targets

(Previously disclosed)

Income Targets	(consolidated) (¥bn)			(Reference) (¥bn)		
	FY2018/3 1H ¹	FY2019/3 1H	Increase (Decrease)	Earnings Forecasts (FY2019/3)	Mid-term plan (FY2021/3)	
Net ordinary income	257.1	223.3	(33.8)	370.0	390.0	
Net income attributable to owners of parent	181.5	159.2	(22.2)	260.0	280.0	
[Progress to earnings forecasts (FY2019/3)]			[61.2%]			
Sales Targets	(¥bn)			Mid-term plan (FY2021/3) ²		
	FY2018/3 1H ²	FY2019/3 1H ²	Increase (Decrease)			
	Net increase of assets under management	(78.3)	<u>+521.9</u>	<u>+600.2</u>	Around +¥1.8tn	
	Net increase of investment trusts balance ³	+212.1	<u>+337.4</u>	<u>+125.2</u>	Around +¥1.7tn	
Net fees and commissions	47.1	52.9	+5.8	+30% (compared to FY2018/3) (at least ¥125.4bn)		
Investments Targets	(¥tn, figures are rounded)			Mid-term plan (End of FY2021/3)		
	As of September 30, 2017	As of September 30, 2018	Increase (Decrease)			
	Risk assets ⁴	74.0	80.0	+6.0	Around ¥87tn	
Strategic investment area ⁵	0.9	2.5	+1.5	Around ¥8.5tn		

(As corrected)

Income Targets	(consolidated) (¥bn)			(Reference) (¥bn)		
	FY2018/3 1H ¹	FY2019/3 1H	Increase (Decrease)	Earnings Forecasts (FY2019/3)	Mid-term plan (FY2021/3)	
Net ordinary income	257.1	223.3	(33.8)	370.0	390.0	
Net income attributable to owners of parent	181.5	159.2	(22.2)	260.0	280.0	
[Progress to earnings forecasts (FY2019/3)]			[61.2%]			
Sales Targets	(¥bn)			Mid-term plan (FY2021/3) ²		
	FY2018/3 1H ²	FY2019/3 1H ²	Increase (Decrease)			
	Net increase of assets under management	(78.3)	<u>+522.0</u>	<u>+600.3</u>	Around +¥1.8tn	
	Net increase of investment trusts balance ³	+212.1	<u>+337.5</u>	<u>+125.3</u>	Around +¥1.7tn	
Net fees and commissions	47.1	52.9	+5.8	+30% (compared to FY2018/3) (at least ¥125.4bn)		
Investments Targets	(¥tn, figures are rounded)			Mid-term plan (End of FY2021/3)		
	As of September 30, 2017	As of September 30, 2018	Increase (Decrease)			
	Risk assets ⁴	74.0	80.0	+6.0	Around ¥87tn	
Strategic investment area ⁵	0.9	2.5	+1.5	Around ¥8.5tn		